

PECAN REPORT

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Pecan Report: https://www.ams.usda.gov/mnreports/fvwtvpcn.pdf Market News Portal: https://www.marketnews.usda.gov/portal/fv

Volume XXXIV-Number 12	Issued Twice Weekly, September-January	Tuesday, November 27, 2018
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INSTANT MARKET NEWS --- Prices paid to growers and other applicable pecan information is available by calling the following recorder in Forest Park, GA (404) 366-0360

PECAN IMPORTS FROM MEXICO THROUGH ARIZONA-NEW MEXICO-TEXAS CROSSING POINTS**

Shown in 1,000 lb units

	Weekly Total 2017 Crop						Crop Season ***		Crop	
	Nov	Nov	Nov	Nov	Nov	Nov	Nov			Final
	20	21	22	23	24	25	26	2018	2017	2017
						_				
Pecan-In-shell	496	716	354	1328	86	0	1630	20,021	14,415	52,349
Pecan-Shelled	1405	417	159	728	0	0	877	35,122	21,265	90,462

* Revised ** Country of Origin not specified. *** Crop season as defined by USDA runs from August 1 to July 31

Source Department of Homeland Security Customs Border Protection

PRICES PAID TO GROWERS GEORGIA (via: Forest Park-Atlanta GA)

The weather forecast shows freezing temps early this week and then warming up to the low 60s and 70s. Rain is possible for this weekend. It will be considerably cooler in the northern areas of the state.

Some of the lots are showing signs of embryo, black rot and excess moisture causing prices to drop. Yard tree prices dropped considerably. Some growers with premium quality pecans are withholding and putting them into cold storage in anticipation that prices will increase later or early next year.

Some accumulators and shellers are cutting back on hours this week as door and yard tree offerings and sales are very slow, an indication that the season will be over before the holiday season starts.

Small lots of Blends mainly of Stuarts and Schley with (59-62 nut count) 42.5-48% meat yields sold in a range of about \$3.77-4.08 per point. Other small lots of Blends with 47-48% meat yields sold for about \$3.44-3.50 per point and lots with 38-42% meat yields sold for about \$3.16-3.51 per point. Large lots of Blends with 42-52% meat yields sold in a range of about \$3.50-4.28 mostly \$3.60 per point.

The retail gift pack business and the domestic trade is active, as they are purchasing from other areas to fill orders. The export trade has not materialized as has been in the last few years.

Prices paid to growers (late afternoon November 20, 2018 thru late afternoon November 27, 2018) at buyers delivery point or F.O.B. the orchard including direct sales to end users, cents per pound in-shell of generally good quality in lots of 20,000 pounds or less unless otherwise stated.

Cape Fear (deliveries very light) 46-47% meat yield 172 **Desirables** (deliveries very light) 48-51% meat yield 188-190, yard tree lots 50 occasional higher

Elliott (deliveries very light) yard tree lots 50 occasional higher **Kiowa** (deliveries very light) 57-58% meat yield 210-211 **Moneymaker** (deliveries very light) yard tree lots 50 occasional

higher Schley (deliveries very light) yard tree lots 50 occasional higher

Seedlings (deliveries very light) 43% meat yield 118-120 yard tree lots 50 occasional higher

Stuart (deliveries very light) yard tree lots 50 occasional higher

Lots over 20,000 pounds: (including trailer loads)

Desirables (deliveries very light) 51% meat yield 188-190 **Stuart** (deliveries very light) 45-49.5% or better meat yield 182-195

THE NEXT GEORGIA PECAN REPORT IS SCHEDULED TO BE RELEASED ON TUESDAY, DECEMBER 04, 2018.

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LOUISIANA (via: Forest Park-Atlanta GA)

Weather forecast shows cool temps early this week warming up with daytime highs in the high 70s and evening lows in the mid-50s to mid-60s the rest of the week with possibility of rain this weekend.

Moisture along with embryo and black rot are of concern and bringing the overall percentage yields and prices down

Prices paid to growers (late afternoon November 20, 2018 thru late afternoon November 27, 2018) at buyers delivery point or F.O.B. the orchard including direct sales to end users, cents per pound in-shell of generally good quality in lots of 20,000 pounds or less unless otherwise stated.

Candy (deliveries very light) yard tree lots 70 **Native/Seedlings** (deliveries very light) yard tree lots 60 **Elliott** (deliveries very light) yard tree lots 90

THE NEXT LOUISIANA REPORT IS SCHEDULED TO BE RELEASED ON TUESDAY, DECEMBER 04, 2018.

WESTERN REGION

ARIZONA, NEW MEXICO AND WEST TEXAS (via Phoenix, Arizona)

Deliveries by growers to delivery points of Improved varieties were very light. Demand was good for good quality pecans. Harvesting is in its early stages, but is expected to increase seasonally. Harvested quality has been variable, due in part to weather conditions, as well as some crop damage caused by pecan weevils. Early colder than normal temperatures have caused an early start to harvesting, with projections that harvest could be mostly finished by Christmas.

The counties of Chaves, Eddy and Lea are currently under quarantine restricting crop shipments, in attempt to limit pecan weevil damage. Starting this season, if you have a business in New Mexico and plan to purchase in-shell pecans that are grown commercially or from residential trees grown in the state, you must obtain a pecan buyers license with the New Mexico Department of Agriculture.

The weather forecast for the next week calls for low temperatures in the low 30s to low 50s with highs in the low 50s to mid-70s. A 10-40 percent chance of precipitation is projected for Friday, November 30 through Sunday, December 2nd.

Buying interest displayed by end users was fairly active for in-shell, gift pack use, and moderate for commercial sheller use as shellers continue to utilize inventories on hand or make purchases from other production areas or wait for additional availability of nuts. Trading was fairly active for in-shell and gift pack uses. Deliveries and purchases of Improved varieties mostly Western Schley were light. Some growers are deferring making marketing decisions, opting instead to concentrate on harvesting and storing nuts for later sale.

Prices paid to growers (from the start of the season through noon Tuesday, November 27, 2018) at buyers delivery point or f.o.b. the orchard including direct sales to end users, cents per pound in-shell of generally good quality pecans in lots of 20,000 pounds or less unless otherwise stated.

Western Schley 54-58% meat yield 215-225 occasional higher and lower

THIS IS THE FIRST PECAN REPORT FOR THE 2018 WESTERN REGION. THE NEXT WESTERN REGION REPORT IS SCHEDULED TO BE RELEASED ON TUESDAY, DECEMBER 4, 2018.

TEXAS

TEXAS (Central, South, Eastern Areas) (via: Phoenix, Arizona)

Deliveries by growers to delivery points of Improved varieties were very light. Demand was good for good quality pecans. Harvesting is expected to increase seasonally. Crop conditions have been variable, due to wet weather conditions and insects.

Demand was good for the retail and gift pack trade. Due to continued light volumes, buyers are making purchases from other production areas or are waiting for additional availability of pecans.

The weather forecast for the coming week calls for low temperatures from the low 40s to mid-60s, with high temperatures in the low 60s to low 80s. There is a chance of precipitation most days this week, with the greatest chance on Friday, November 30, at 10-50 percent.

Prices paid to growers (from noon Tuesday, November 20, 2018 through noon Tuesday, November 27, 2018) at buyers delivery points or F.O.B. the orchard including direct sales to end users, cents per pound in-shell of generally good quality in lots of 20,000 pounds or less unless otherwise stated.

Cheyenne (deliveries very light) 50-54% meat yield 200-240 mostly 210-220 occasional higher and lower
Choctaw (deliveries very light) 50-54% meat yield 200-240 mostly 210-220 occasional higher and lower
Pawnee (deliveries insufficient to establish market)
Natives/Seedlings (deliveries light) machine harvested 80-100 mostly 80-90 yard tree lots 70-90 mostly 70-80 occasional lower

THE NEXT TEXAS REPORT IS SCHEDULED TO BE RELEASED ON TUESDAY, DECEMBER 04, 2018.

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OKLAHOMA (via: Oklahoma Department of Agriculture Market News Service)

Pecan harvesting slow. Deliveries by growers to buying points are extremely light. Demand was good. Growers are finishing this year's short harvest early. Most buyers are looking out-of-state for immediate needs. Many low quality and weather damaged pecans are being offered and rejected by buyers. Improved varieties and bulk of Native offerings are moving directly to the retail and gift box trade.

The weather forecast this week calling for highs in mid-60s to upper 40s and lows in low 40s to mid-20s.

Prices paid to growers (noon Tuesday, November 20, 2018 to noon Tuesday, November 27, 2018) at buyers delivery points or F.O.B. the orchard including direct sales to end users, cents per pound, in-shell of generally good quality in lots of 20,000 pounds or less unless otherwise stated.

Natives/Seedlings (deliveries very light) yard tree lots 60-70

THE NEXT OKLAHOMA REPORT IS SCHEDULED TO BE RELEASED ON TUESDAY, DECEMBER 04, 2018.

Commodity	Record high 1,000 pounds	Year	Record low 1,000 pounds	Year	records begin
Nuts Shelled Pecans	55,062	2018	4,352	1971	January 1970
In-Shell Pecans	105,915	2000	2,173	1971	January 1970

Record Highs and Lows of Nuts in Cold Storage - United States: October 2018

Data

Provided by NASS, USDA Statistics - www.nass.usda.gov

	Nuts in Cold Storage - Regions: October 31, 2018 with Comparisons						
	Stock	s in all warehouses	October 31, 2018 as a percent of				
Commodity					~		
	October 31,	September 30,	October 31,	October 31,	September 30,		
	2017	2018	2018	2017	2018		
	1.000 pounds percent						
Nuts							
Shelled							
Pecans							
South Atlantic	10,717	15,112	14,544	136	96		
East South Central	496	886	775	156	87		
West South Central	35,262	48,495	39,743	113	82		
In-shell							
Pecans							
South Atlantic	3,497	10,720	8,583	245	80		
East South Central	777	30	267	34	890		
West South Central	19,412	22,917	17,759	91	77		

Nuts in Cold Storage - Regions: October 31, 2018 with Comparisons

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Nuts in Cold Storage - United States: October 31, 2018 with Comparisons

Commodity		St	ocks in all warehou	ses	October 31, 2018 as a percent of	Public warehouse stocks		
	commonly	October 31, 2017	September 30, 2018	October 31, 2018	October 31, 2017	September 30, 2018	October 31, 2018	
Nuts Shelled			1,000 pounds		ре	ercent	1,000 pounds	
Pecans In-Shell		46,475	64,493	55,062	118	85		
Pecans		23,686	33,667	26,609	112	79		

Provided by NASS, USDA Statistics - <u>www.nass.usda.gov</u>

THE NEXT PECAN REPORT IS SCHEDULED TO BE RELEASED ON TUESDAY, DECEMBER 04, 2018.

Mike Rafanan, Forest Park/Atlanta, GA

Tuesday, November 27, 2018

5:00 pm